

BASIN URANIUM CORP.

April ___, 2024

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Basin Uranium Corp. (the “Company”)
Payment of consideration in connection with the Company’s significant transactions

In connection with the recent engagement of Plutus Invest & Consulting GmbH (“**Plutus**”), i2i Marketing Group, LLC (“**i2i**”) and Black Swan Solutions Inc. d/b/a as VHLA Media (“**VHLA Media**”), and pursuant to Section 1.8(a) of Canadian Securities Exchange (“**CSE**”) Policy 7 – *Significant Transactions and Developments*, the Company confirms payment of the following:

1. CAD \$146,580 to Plutus in consideration for the provision of consulting services.
2. CAD \$339,025 to i2i in consideration for the provision of marketing services.
3. CAD \$25,000 plus applicable taxes to VHLA Media for the provision of marketing services.

The applicable CSE Form 10 – *Notice of Proposed Significant Transaction* was filed with the CSE on April ___, 2024.
4/18/2024

Yours very truly,

BASIN URANIUM CORP.

DocuSigned by:

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Mike Blady
CEO and Director