

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Bolt Metals Corp. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 22, 2024

Signed: “Steve Vanry”
(Signature)

Steve Vanry
(Print Name)

Chief Financial Officer & Director
(Print Office)